Case 20-10654	-CSS D0C 14-1 Filed 04/01/20 F	age 1 01 3	
Fill in this information to identify the case:			
Debtor name Clutch Wholesale Insurance Agen United States Bankruptcy Court for the:	District of Delaware		
Case number (If known): 20-10654	(State)	Г	Chook if this is an
, , ,	-		Check if this is an amended filing
Official Form 206D			
Schedule D: Creditors W	ho Have Claims Secured b	y Property	12/15
Be as complete and accurate as possible.			
 Do any creditors have claims secured by debt No. Check this box and submit page 1 of this Yes. Fill in all of the information below. 	or's property? form to the court with debtor's other schedules. Debtor h	as nothing else to repor	t on this form.
Part 1: List Creditors Who Have Secured	d Claims		
List in alphabetical order all creditors who have secured claim, list the creditor separately for each secured claim.		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name	Describe debtor's property that is subject to a lien	or conateral.	olulli.
Atalaya Special Opportunities Fund VII LP	All Assets	\$ 32,960,123.00	\$0.00
Creditor's mailing address		_	
780 Third Ave., 27th Floor		_	
New York, NY 10017	Describe the lien Credit Agreements	_	
Creditor's email address, if known	Is the creditor an insider or related party?		
sarnobat@atalayacap.com	No Yes ✓ Yes No No No No No		
Date debt was incurred 03/04/2019	Is anyone else liable on this claim?		
Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
 No ✓ Yes. Specify each creditor, including this creditor, and its relative priority. 	☐ Contingent ☐ Unliquidated ☐ Disputed		
Atalaya Special Opportunities Fund VII LP -	Senior		
Greenlight Reinsurance LTD - Subordinate 2.2 Creditor's name	Describe debtor's property that is subject to a lien		
Greenlight Reinsurance Ltd.	All Assets	\$_6,930,000.00	\$0.00
Creditor's mailing address		_	
65 Market St., Jasmine Ct., Camana Bay P.O. Box 31110 KY1-1205		_	
Grand Cayman, Cayman Islands	Describe the lien Secured Convertible Promissory Note	-	
Creditor's email address, if known	Is the creditor an insider or related party? ☑ No		
	Yes		
Date debt was incurred 03/04/2019	Is anyone else liable on this claim?		
Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
No☑ Yes. Have you already specified the relative	☐ Contingent ☐ Unliquidated		
priority?	Disputed		
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
3. Total of the dollar amounts from Part 1, Colum Page, if any.	n A, including the amounts from the Additional	\$_48,885,503.00	

Debtor

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Co	Additional Page opy this page only if more space is needed. Cevious page.	Continue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2	Creditor's name	Describe debtor's property that is subject to a lien		
	Greenlight Reinsurance LTD	All Assets	- \$_8,995,380.00	\$
	Creditor's mailing address 65 Market St., Suite 1207 Jasmine Court, Camana Bay Grand Cayman Creditor's email address, if known	Describe the lien Second Lien Credit Agreement Is the creditor an insider or related party? No Yes	-	
	Date debt was incurred03/04/2019 Last 4 digits of account number	Is anyone else liable on this claim? ☐ No ☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
2	Yes. The relative priority of creditors is specified on lines 2.1 Creditor's name	Describe debtor's property that is subject to a lien		
	Creditor's mailing address		- \$	\$
	Creditor's email address, if known	Describe the lien Is the creditor an insider or related party? No Yes	-	
	Date debt was incurred Last 4 digits of account	Is anyone else liable on this claim? ☐ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property? ☐ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ ☐ Yes. The relative priority of creditors is specified on lines	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		

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Debtor Clutch Wholesale Insurance Agency, LLC

Case number (if known)_____

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address		On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Midtown Madison Management LLC			
780 Third Avenue, 27th Floor New York, NY 10017		Line 2. <u>1</u>	
New TOIK, NT TOUT?			
DLA Piper LLP (US) 1251 Avenue of Americas			
New York, NY 10020		Line 2. <u>1</u>	
Greenlight Reinsurance Ltd.			
P.O. Box 31110, KY1-1205 Grand Cayman, Cayman Islands		Line 2. <u>2</u> and 2.3	
Grand Cayman, Cayman Islands			
		Line 2	
		Line 2	
		Line 2	
		·	
		Line 2	
		Line O	
		Line 2	
		Line 2	
		Line 2	
		<u> </u>	
		Line 2	
		LINE Z	
		Line 2	
		Line 2	
		Line 2	
		Line 2	
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